



POLYMER MIS

OUR SERVICES

International and domestic prices
Market trends
Plant and production news
Platform to buy and sell product

www.polymermis.com



Naphtha CFR Japan



WEEKLY REPORT | 3RD JULY | 2026

WWW.POLYMERMIS.COM

Index:

- ⇒ Top Petrochemical Plant News Of the Day
- ⇒ Miscellaneous News
- ⇒ Weekly Global Price Assessment of Crude Oil & Naphtha
- ⇒ Weekly Global Price Assessment of Feedstock
- ⇒ Spot PP, PE & PVC Price of China
- ⇒ Weekly Global Price Assessment of PP
- ⇒ Weekly Global Price Assessment of PE
- ⇒ Weekly Global Price Assessment of PVC & PET
- ⇒ Weekly Global Price Assessment of PS & ABS
- ⇒ Open Market Prices (INR)

Top Petrochemical Plant News Of the Day

- INEOS Styrolution has restarted its Styrene Monomer (SM) Unit in late-June, 2026 following a maintenance work, which was shut in late-March 2026. The Unit is located in Bayport, Texas, USA, with a production capacity of 560,000 Tons/Year.
- TotalEnergies has declared Force Majeure (FM) on the supplies of some Metallocene Linear Low Density Polyethylene (MLLDPE) grades from its Plant in Feluy, Belgium. The Plant has a production capacity of 180,000 Tons/Year.
- Weilian Chemical has shut its Paraxylene (PX) Plants for maintenance work. The Plants are located in Dongying, China, with a combined production capacity of 2 Million Tons/Year.
- S-Oil Corp has restarted its No.1 Paraxylene (PX) Unit following a maintenance work. The Unit is located in Onsan, South Korea, with a production capacity of 700,000 Tons/Year.
- China's Hengli Petrochemical, sanctioned by the U.S. for allegedly buying Iranian oil, has cancelled recent purchases of non-Iranian crude, forcing the firm to cut refinery operations further as inventory runs low. The cancelled volumes include 2 million barrels of West African crude already delivered to storage tanks in eastern China and 4 million barrels of Middle Eastern crude scheduled for July delivery. The reduced crude availability has forced the company to further cut refinery operating rates as inventories continue to decline.
- Weilian Chemical has shut its Purified Terephthalic Acid (PTA) Plant for maintenance work. The Plant is located in Dongying, China, with a production capacity of 2.5 Million Tons/Year.
- Xinjiang Zhongtai Chemical has shut its Purified Terephthalic Acid (PTA) Unit for maintenance work. The Unit is located in Bayin, China, with a production capacity of 1.2 Million Tons/Year.
- Pengerang Refining and Petrochemical (PRefChem) has restarted its No.1 Residue Fluid Catalytic Cracking (RFCC) Unit. The Unit is located in Pengerang, Malaysia, with a Propylene production capacity of 325,000 Tons/Year.
- Jiangsu Sierbang Petrochemical (Sailboat) has shut its PDH Plant for maintenance work. The Plant is located in Lianyungang, Jiangsu, China with Propylene production capacity of 700,000 Tons/Year.
- Jiangsu Ruiheng New Material Technology has shut its Phenol Plant. The Plant is located in Lianyungang, Jiangsu, China, with a production capacity of 400,000 Tons/Year.
- Trinseo has reduced its July STYRON™ and STYRON™ X-TECH general purpose polystyrene grades (GPPS) and STYRON™ and STYRON™ A-TECH, STYRON™ C-TECH and STYRON™ X-TECH high impact polystyrene grades (HIPS) grades Prices by Euro 230/MT in Europe.

Miscellaneous News

- HMEL announced an Early bird discount of Rs. 2500/MT on all PP, HDPE, and LLDPE domestic sales from 1st July to 11th July, 2026.
- OPAL announced early bird incentives for domestic PP and PE supplies as following.
PP incentive: Rs. 2500/MT for >0 MT, valid for dispatches from 2nd July to 15th July 2026.
PE incentive: Rs. 2500/MT for >0 MT, valid for dispatches from 2nd July to 11th July 2026.
- Sinopec has increased its domestic Benzene list prices by CNY 200/MT and assessed at CNY 6,900/MT in China.

- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Indian Market: PP Injection (H129) at US\$ 1060/MT, PP Injection (H140X/H154X) at US\$ 1080/MT, PP Raffia (H312/H316) at US\$ 1060/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1120/MT, BOPP Film grade (H512M/H510M) at US\$ 1080/MT and PP Non-Woven (H244GX/H245X) at US\$ 1130/MT, CIF Nhava sheva port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Pakistan Market: PP Injection (H129) at US\$ 1150/MT, PP Injection (H140X/H154X) at US\$ 1160/MT, PP Raffia (H312/H316) at US\$ 1150/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1170/MT, BOPP Film grade (H512M/H510M) at US\$ 1170/MT and PP Non-Woven (H244GX/H245X) at US\$ 1170/MT, CFR Karachi port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Nepal Market: PP Injection (H129) at US\$ 1080/MT, PP Injection (H140X/H154X) at US\$ 1100/MT, PP Raffia (H312/H316) at US\$ 1080/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1140/MT, BOPP Film grade (H512M/H510M) at US\$ 1100/MT and PP Non-Woven (H244GX/H245X) at US\$ 1150/MT on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Sri Lanka Market: PP Injection (H129) at US\$ 1080/MT, PP Injection (H140X/H154X) at US\$ 1100/MT, PP Raffia (H312/H316) at US\$ 1080/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1140/MT, BOPP Film grade (H512M/H510M) at US\$ 1100/MT and PP Non-Woven (H244GX/H245X) at US\$ 1150/MT, CFR Colombo port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Bangladesh Market: PP Injection (H129) at US\$ 1120/MT, PP Injection (H140X/H154X) at US\$ 1140/MT, PP Raffia (H312/H316) at US\$ 1120/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1180/MT, BOPP Film grade (H512M/H510M) at US\$ 1140/MT, PP Non-Woven (H245X) at US\$ 1180/MT, and PP Non-Woven (H244GX) at US\$ 1190/MT, CFR Chattogram port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Turkey Market: PP Injection (H129) at US\$ 1150/MT, PP Injection (H140X/H154X) at US\$ 1160/MT, PP Raffia (H312/H316) at US\$ 1150/MT, PP Fiber (H235G) at US\$ 1170/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1200/MT, BOPP Film grade (H512M/H510M) at US\$ 1170/MT and PP Non-Woven (H244GX/H245X) at US\$ 1200/MT, CIF Turkey port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for European Market: PP Injection (H129) at US\$ 1170/MT, PP Injection (H140X/H154X) at US\$ 1180/MT, PP Raffia (H312/H316) at US\$ 1170/MT, PP Fiber (H235G) at US\$ 1170/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1230/MT, BOPP Film grade (H510M) at US\$ 1180/MT, BOPP Film grade (H512M) at US\$ 1230/MT and PP Non-Woven (H244GX/H245X) at US\$ 1200/MT, CIF all Europe ports on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for South Africa Market: PP Injection (H129) at US\$ 1185/MT, PP Injection (H140X/H154X) at US\$ 1205/MT, PP Raffia (H312/H316) at US\$ 1185/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1215/MT, BOPP Film grade (H510M/H512M) at US\$ 1200/MT and PP Non-Woven (H244GX/H245X) at US\$ 1215/MT, CFR Coega/Durban port on LC at sight basis for July, 2026 shipment.

- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for West Africa Market: PP Injection (H129) at US\$ 1150/MT, PP Injection (H140X/H154X) at US\$ 1180/MT, PP Raffia (H312/H316) at US\$ 1150/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1180/MT, BOPP Film grade (H510M/H512M) at US\$ 1170/MT and PP Non-Woven (H244GX/H245X) at US\$ 1180/MT, CFR West Africa port on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for North Africa Market: PP Injection (H129) at US\$ 1150/MT, PP Injection (H140X/H154X) at US\$ 1160/MT, PP Raffia (H312/H316) at US\$ 1150/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1180/MT, BOPP Film grade (H510M/H512M) at US\$ 1170/MT and PP Non-Woven (H244GX/H245X) at US\$ 1180/MT, CFR ALGERIA/MOROCCO/TUNISIA ports on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for East Africa Market: PP Injection (H129) at US\$ 1185/MT, PP Injection (H140X/H154X) at US\$ 1205/MT, PP Raffia (H312/H316) at US\$ 1185/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1215/MT, BOPP Film grade (H510M/H512M) at US\$ 1200/MT and PP Non-Woven (H244GX/H245X) at US\$ 1215/MT, CFR East Africa ports on LC at sight basis for July, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia offered its products for Egypt Market: PP Injection (H129) at US\$ 1225/MT, PP Injection (H140X/H154X) at US\$ 1235/MT, PP Raffia (H312/H316) at US\$ 1225/MT, PP Fiber (BCF Yarn grade) (H239G) at US\$ 1255/MT, BOPP Film grade (H510M/H512M) at US\$ 1245/MT and PP Non-Woven (H244GX/H245X) at US\$ 1255/MT, CFR Alexandria/SAID/SOKHNA ports on LC at sight basis for July, 2026 shipment.

Weekly Global Price Assessment of Crude Oil & Naphtha

Crude Oil	Brent Crude Oil (US\$/bbl.)		WTI Crude Oil (US\$/bbl.)	
Crude Oil	71.48	-1.41	68.24	-1.29

FEEDSTOCK	CFR JAPAN (US\$/MT)		Europe (US\$/MT)	
Naphtha	690	-10	640	-45

Weekly Global Price Assessment of Feedstock

FEEDSTOCK	CFR CHINA (US\$/MT)		FOB KOREA (US\$/MT)		CFR SEA (US\$/MT)	
Propylene	915	30	885	30	895	-100
Styrene	960	-20	945	-45		

FEEDSTOCK	CFR SEA (US\$/MT)		CFR NEA (US\$/MT)	
Ethylene	795	-40	815	-40

FEEDSTOCK	CFR SEA (US\$/MT)		CFR FEA (US\$/MT)	
EDC	305	-10	300	-15
VCM	565	-20	555	-20

Spot PP, PE & PVC Price of China

Grades	Amount (RMB/MT)	Change (RMB/MT)
PP	8275	-387
HDPE	9812	42
LDPE	9150	217
LLDPE	7300	125
PVC	4355	55

Weekly Global Price Assessment of PP

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		CFR China (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PP Film	1110	-130	1095	-50	1030	-5				
PP Injection	1060	-20	1045	-50	1000	-5	1200	30	1350	-90
PP Raffia	1060	-20	1045	-50	1000	-5				

Weekly Global Price Assessment of PE

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		CFR China (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
HD Film	1180	-20	1160	-30	1000	-25	870	-180	1320	-140
HD Inj.	1180	-20	1150	-30	955	-25	870	-180	1320	-140
HD Blow	1180	-20	1155	-30	955	-25	870	-180	1320	-140
LDPE	1375	-55	1450	30	1145	5	1090	-135	1350	-130
LLDPE	1150	-50	1150	-20	955	-25	850	-175	1300	-100

Weekly Global Price Assessment of PVC & PET

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
PVC	730	-10	700	-25	670	-20	1000	NC
PET	1090	-30	1040	-30			1300	-40

Weekly Global Price Assessment of PS & ABS

Grades	CIF Nhava Sheva (US\$/MT)		CFR SEA (US\$/MT)		FAS USA (US\$/MT)		FD Europe (Euro/MT)	
	Price	Change	Price	Change	Price	Change	Price	Change
GPPS	1130	-50	1290	-20	1645	-5	1980	-20
HIPS	1210	-40	1390	-50	1700	-5	2080	-20
ABS	1425	-125	1560	-20			2200	NC

Open Market Prices (INR)

Grades	Mumbai (Rs./Kg)		Kolkata (Rs./Kg)	Delhi (Rs./Kg)
	Price	Change		
PP Film	135	-9	131.25	132
PP Inj.	128	-5	126.25	128
PP Raffia	128	-5	128	128
HM	142	-4.5	145	143
HDPE Inj.	140	-4	136.5	136
HDPE Blow	138	-7.5	145	139
LD Film	148	-10	165.25	160
LLD Film	124	-6	123.75	126
PVC	80	-3	80	77
EVA	132	-6		
GPPS	132	-4		

Grades	Kanpur (Rs./Kg)		Bengaluru (Rs./Kg)		Ahmedabad (Rs./Kg)	
	Price	Change	Price	Change	Price	Change
PP Film	132		138		135	
PP Inj.	126		128		128	
PP Raffia	126		129		127.5	
HM	143		145		145	
HDPE Inj.	133		136		135	
HDPE Blow	139		135		138	
LD Film	168		153		-	
LLD Film	125		127		124	
PVC	77.25		75.5		77.25	

About PolymerMIS:

We are the leading information provider of the Polymer Industry and Our team comes with a strong background of Petrochemical industry and has experience of over 25 years. Our customer base spans across the global markets.

PolymerMIS (Polymer Market Intelligence Source) provides Web, Mobile and Whatsapp based alerts for a wide range of Petrochemical Products like PP, HDPE, LDPE, LLDPE, EVA, PVC, PET, ABS, SAN, GPPS, HIPS, etc. and Feedstock including Naphtha, Ethylene, Propylene, EDC, VCM, Styrene Monomer,. We bring the Real-time Breaking News as it happens, including Market Trends, Quotes, Moves, Analysis, Data, Predictions, and much more. We provide everything you need to know to stay informed and react to changing market conditions of the Plastic Industry worldwide.

Our Objective is to provide you reliable, authoritative, and crisp information that has helped us to have a client database of over a thousand subscribers, who completely rely on us for all the Petrochemical Market updates of the industry. Our Client base comprises large, medium, and small scale industries, resin producers, processors, distributors, consultants, agents, traders, investment agencies as well as media companies.

If you have any questions about these Terms, please contact us at +917389311669 or drop us an email at sales@polymermis.com.

Click Here to Fill Out Our Enquiry Form for Regular Updates

DOWNLOAD THE APP NOW



+91-7389311669

www.polymermis.com

sales@polymermis.com